

SHARE CERTIFICATE

Certificate No.

"[Insert Certificate No.]"

Class

"[Insert Class of Shares]"

No. of Shares

"[Insert No. of Shares]"

SAMPLE

Registration No. "[Insert Company Registration No.]"

PAGE

of

VIEW

This certificate certifies that "[Insert Full Name]" is the registered holder of "[Insert No. of Shares]" "[Insert Class of Shares]" shares in "[Insert Company Name]", subject to the signed Shareholders' Agreement and Memorandum of Incorporation.

Director 1:

"[Insert Director's Signature]"

Director 2:

"[Insert Director's Signature]"

Date:

"[Insert Date]"